



# Hypo Vorarlberg Bank AG

## EUR 6,000,000,000 (which has been increased to EUR 7,000,000,000) Debt Issuance Programme

This supplement (the "**Supplement**") dated 26 September 2022 constitutes a supplement pursuant to Article 23 (1) of the Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**") and is supplemental to, and should be read in conjunction with, the base prospectus dated 7 July 2022 (the "**Original Prospectus**" or the "**Prospectus**") for the EUR 6,000,000,000 (which has been increased to EUR 7,000,000,000) Debt Issuance Programme (the "**Programme**") of Hypo Vorarlberg Bank AG ("**Hypo Vorarlberg**" or the "**Issuer**"). The Prospectus forms the base prospectus of the Issuer within the meaning of Article 8 (6) of the Prospectus Regulation.

The Original Prospectus has been approved on 7 July 2022 by the Austrian Financial Market Authority (*Finanzmarktaufsichtsbehörde*, the "**FMA**").

This Supplement has been filed with and approved by the FMA in its capacity as competent authority, filed with the Vienna Stock Exchange (*Wiener Börse*) and published in electronic form on the Issuer's website under "[www.hypovbg.at](http://www.hypovbg.at)".

Terms defined in the Prospectus shall have the same meaning when used in this Supplement.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference in the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements mentioned in (a) above will prevail.

Save as disclosed in this Supplement, no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus has arisen or been noted, as the case may be, since the publication of the Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the date of approval of this Supplement.

**In accordance with Article 23 (2a) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for securities issued or to be issued by the Issuer before this Supplement was published have the right, exercisable within three working days after the publication of this Supplement, to withdraw their acceptances until, and including 29 September 2022, provided that the significant new factor, material mistake or material inaccuracy arose or was noted before the closing of the offer period and the delivery of the Notes, whichever occurs first. Investors may contact the relevant financial intermediary if they wish to exercise their right of withdrawal.**

The accuracy of the information contained in this Supplement does not fall within the scope of examination by the FMA under the Prospectus Regulation. The FMA only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer that is the subject of this Supplement.

*Arranger and Dealer*  
**Erste Group Bank AG**

## **RESPONSIBILITY STATEMENT**

The Issuer, with its registered office at Hypo-Passage 1, 6900 Bregenz, Austria, is responsible for the information given in this Supplement.

The Issuer hereby declares that, to the best of the knowledge of the Issuer, the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

## **NOTICE**

This Supplement shall only be distributed in connection with the Prospectus.

The Issuer confirms that the Prospectus contains all information with regard to the Issuer and any Notes which is material in the context of the Programme and the issue and offering of Notes thereunder, that the information contained therein is accurate in all material respects and is not misleading, that the opinions and intentions expressed therein are honestly held, that there are no other facts, the omission of which would make the Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect, and that all reasonable enquiries have been made to ascertain all facts and to verify the accuracy of all statements contained therein.

No person has been authorised to give any information which is not contained in, or not consistent with, the Prospectus or any other information supplied in connection with the Programme and, if given or made, such information must not be relied upon as having been authorised by or on behalf of the Issuer, Erste Group Bank AG as arranger and dealer or any of them.

Neither Erste Group Bank AG as arranger and dealer nor any other person mentioned in the Prospectus, excluding the Issuer, is responsible for the information contained in the Prospectus or any other document incorporated therein by reference and, accordingly, none of these persons accepts any responsibility for the accuracy and completeness of the information contained in any of these documents.

As there are no ongoing public offers of Notes pursuant to Article 3 (1) of the Prospectus Regulation in the Netherlands and the Republic of Ireland, the notification to the Netherlands and the Republic of Ireland as set out in the Original Prospectus shall be withdrawn and future notifications shall only be provided to Germany and the Grand Duchy of Luxembourg. The following significant new factors, material mistakes and/or material inaccuracies (as referred to in Article 23 (1) of the Prospectus Regulation) have arisen which in the Issuer's perception are capable of affecting the assessment of the Notes, and are thus herewith included in the Original Prospectus as follows:


**1.1 In the entire Original Prospectus the amount of the limit of the Programme of "EUR 6,000,000,000" shall be changed to the amount of the new limit of the Programme of "EUR 7,000,000,000".**

**1.2 On the cover page of the Original Prospectus the first sentence of the fourth paragraph shall be replaced by the following sentence:**

"The Issuer has requested the FMA to provide the competent authorities of Germany and the Grand Duchy of Luxembourg with a certificate of approval attesting that this Prospectus has been drawn up in accordance with the Prospectus Regulation."

**1.3 In the section entitled "CONSENT TO THE USE OF THE PROSPECTUS" the first sentence of the first paragraph on page 34 of the Original Prospectus shall be replaced by the following sentence:**

"All credit institutions, which are authorised in the European Union pursuant to CRR (Financial Intermediaries) and are subsequently reselling or finally placing Notes issued under the Programme are entitled to use this Prospectus in Austria, the Grand Duchy of Luxembourg, Germany or such other member state whose competent authorities have been notified of the approval of this Prospectus (in which case a supplement to this Prospectus will be prepared) in accordance with the selling restrictions applicable for the Programme for the subsequent resale or final placement of the relevant Notes during the respective offer period (as determined in the Final Terms) during which subsequent resale or final placement of the relevant Notes can be made, provided however, that this Prospectus is still valid in accordance with Article 12(1) of the Prospectus Regulation."

Signaturwert	BCjVDwVQfKMMTYywszOwqy6KIj5IW+7jDf4WD8flfJUKotlRS8bmZnN87zk6eR0pEGGxKKhloeuVR4+m35C4Ewy72F/mbpNBLx0TZ4K8n5X6mr3kJ4V/ubqCimJtQ8V/JyEvuX3N8i5jXjTjsX4Lsq63tfwJELQfNlOETtwa g05i1GmoZ7azrVErdNwiBYefJDQ9LKvrZ4VW4WT8YLBazpxfl+IP/+47yKwLP6vgj6V8HN1IdDxSIR3T7YET kAL5mYVp2zE5LwDgXkr9ob2fQczlQyH2yYHqlewa4veldj7SSTLNkYEnavhEoyil0vV6bOyKXayDcAFlAa8 N3IIBg==	
	Unterzeichner	Österreichische Finanzmarktaufsichtsbehörde
	Datum/Zeit-UTC	2022-09-26T11:59:32Z
	Aussteller-Zertifikat	CN=a-sign-corporate-light-02,OU=a-sign-corporate-light-02,O=A-Trust Ges. f. Sicherheitssysteme im elektr. Datenverkehr GmbH,C=AT
	Serien-Nr.	532114608
	Methode	urn:pdfsigfilter:bka.gv.at:binaer:v1.1.0
Prüfinformation	Informationen zur Prüfung des elektronischen Siegels bzw. der elektronischen Signatur finden Sie unter: <a href="http://www.signaturpruefung.gv.at">http://www.signaturpruefung.gv.at</a>	
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